

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref. No.: NSE/CML/75410	Date: July 27, 2026
Circular Ref. No.: 1219/2026	

To All Members,

Sub: Listing of Equity Shares of Metallic Technoforge Limited (SME IPO)

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) EMERGE SME Platform with effect from July 28, 2026 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Members are requested to note that the above security will be available for trading in continuous market as per Exchange Circular No. NSE/CMTR/37202 dated March 14, 2018.

This circular shall be effective from July 28, 2026.

**For and on behalf of
National Stock Exchange of India Limited**

**Jalpa Mehta
Senior Manager**

Annexure

Symbol	METALIC
Name of the Company	Metalic Technoforge Limited
Series	ST (Trade for Trade Surveillance Segment (TFTS)– Settlement Type ‘W’)
ISIN	INE1II801013
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
Issue Price for the current public issue	Rs. 77/- per share
Security Description	Equity shares of Rs. 10/- each fully paid up
No. of securities	23984400
Distinctive number range	1 to 23984400
Market lot & Market Maker Minimum Quantity	1600 Equity Shares
Market Maker Maximum Permissible Spread	The Spread shall be within 10%
Type of market	Continuous Market
Pari Passu	Yes
Lock in details	As per Annexure I

The equity shares of Metalic Technoforge Limited (Symbol: METALIC) shall be available for trading in Series 'ST' (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’) and subsequently be shifted to Series 'SM' (Normal Rolling Segment – Settlement Type ‘N’) as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Address of Registered Office of the Company:
Metalic Technoforge Limited

Sr. No.-129/1 P4 (New Survey no. 296), Plot No.- 05 & 06,
Padavala Main Road, Opp. Electric Power House,
Village - Padavala, Veraval (Shapar),
Rajkot - 360024, Gujarat
Tel No: +91- 9033332532

Email Id: investors@metalictchnoforge.com

Website: www.metalictchnoforge.com

Company Secretary and Compliance Officer:
Ms. Parul Wadhawan

Tel No: +91- 9033332532

Email Id: investors@metalictchnoforge.com

Website: www.metalictchnoforge.com

Financial Year: April 2026 - March 2027

Address of Registrar & Transfer Agents of the Company:
Bigshare Services Private Limited

Office No. S6-2, 6th Floor,
Pinnacle Business Park, Mahakali Caves Road,
Next to Ahura Centre, Andheri (East),
Mumbai – 400093, Maharashtra

Website: www.bigshareonline.com

Email Id: ipo@bigshareonline.com



Tel: +91 022 62638200

Contact Person: Mr. Aniket Seebag

Market Maker:

Shreni Shares Limited

No. 217, Hive 67 Icon, Poisar Gymkhana Road,

Lokmanya Tilak Nagar Poisar,

Near Raghuleela Mall, Kandivali West,

Mumbai – 400067, Maharashtra

Email Id: shrenisharespvtltd@yahoo.in

Website: www.shreni.in

Tel: 022 – 20897022

Contact Person: Mr. Hitesh Punjani

Annexure I
Metalic Technoforge Limited

No. of Equity Shares Fully Paid-up	Distinctive Nos.		Lock in upto
	From	To	
217600	1	217600	26-Jul-2027
853400	217601	1071000	26-Jul-2027
1125400	2770984	3896383	26-Jul-2027
598417	10441401	11039817	26-Jul-2027
68000	12739818	12807817	26-Jul-2027
13600	17482801	17496400	26-Jul-2027
1699983	1071001	2770983	26-Jul-2029
6545017	3896384	10441400	26-Jul-2029
1700000	11039818	12739817	26-Jul-2029
4674983	12807818	17482800	26-Jul-2029
918400	17496401	18414800	23-Aug-2026
921600	18414801	19336400	22-Oct-2026
4648000	19336401	23984400	Free
23984400	Total		