

Holding of Specified Securities

Annexure - I

1. Name of Listed Entity:	METALIC TECHNOFORGE LIMITED			
2. Scrip Code/Name of Scrip/Class of Security				
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)				
a. If under 31(1)(b) then indicate the report for Quarter ending	26-07-2026			
b. If under 31(1)(c) then indicate date of allotment/extinguishment				
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-				

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities ?		No
3	Whether the Listed Entity has issued any Warrants ?		No
4	Whether the Listed Entity has granted any ESOPs, which are outstanding?		No
5	Whether the Listed Entity has any shares against which depository receipts are issued?		No
6	Whether the Listed Entity has any shares in locked-in?	Yes	
7	Whether any shares held by promoters are encumbered under "Pledged"?		No
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?		No
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?		No
10	Whether company has equity shares with differential voting rights?		No
11	Whether the listed entity has any significant beneficial owner?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP																									
Category & Name of the shareholders (I)	Entity Type promoter or promoter group (promoter group would exclude promoters) (II)	No of Share holders (IV)	No of fully paid up equity Shares held (V)	Partly paid-up equity Share held (VI)	No. of shares underlying Depository Receipts (VII)	Total nos. shares held (VIII)= (V)+(VI)+(VII)	Shareholdin g % calculated as per SCRR, 1957 As a % of (A+B+C2) (IX)	Number of Voting Rights held in each class of securities (X)			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.) (XI)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XII)=(VIII+XI)	Total Shareholding, as a % assuming full conversion of convertible securities[as a % of diluted share capital] (XIII)=(VIII)+(XI) As a % of (A+B+C2)	Number of Locked in shares (XIV)		Number of Shares pledged (XV)		Non-Disposal Undertaking (XVI)		Other encumbrances, if any (XVII)		Total Number of shares enbtered (XVIII)=(XV+XVI+XVII)		Number of equity shares held in dematerialized form (XX)	
								No of Voting Rights						Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class Equity	Class Others	Total															
1 Indian																									
(a) Individuals/Hindu undivided Family																									
RAMESHBHAI UKABHAI RUPAPARA	Promoter Group	1	10200	0	0	10200	0.0425	10200	0	10200	0.0425	0	10200	0.0425	10200	100.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	10200
TRAMBADIYA DHAVAL VRAJAL	Promoter	1	2210000	0	0	2210000	9.2143	2210000	0	2210000	9.2143	0	2210000	9.2143	2210000	100.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	2210000
KEYUR DHIRAJLAL GAJJIPARA	Promoter	1	4674983	0	0	4674983	19.4918	4674983	0	4674983	19.4918	0	4674983	19.4918	4674983	100.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	4674983
GAJJIPARA RONAKKUMAR MANSUKHBHAI	Promoter	1	2635017	0	0	2635017	10.9864	2635017	0	2635017	10.9864	0	2635017	10.9864	2635017	100.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	2635017
JAY RAMESHBHAI RUPAPARA	Promoter	1	1699983	0	0	1699983	7.0879	1699983	0	1699983	7.0879	0	1699983	7.0879	1699983	100.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	1699983
SATISH RAMESHBHAI VADODARIYA	Promoter	1	1700000	0	0	1700000	7.0879	1700000	0	1700000	7.0879	0	1700000	7.0879	1700000	100.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	1700000
KAPADIYA VIPUL KESHBHAI	Promoter	1	1700000	0	0	1700000	7.0879	1700000	0	1700000	7.0879	0	1700000	7.0879	1700000	100.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	1700000
Total		7	14630183	0	0	14630183	60.9987	14630183	0	14630183	60.9987	0	14630183	60.9987	14630183	100.0000	0	0.00	0	0.00	0	0.00	0	0.00	14630183
(b) Central Government/ State Government(s)																									
Total		0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
		0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.00	0	0.00	0	0.00	0	0.00	0	
(c) Financial Institutions/Banks																									
Total		0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
		0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.00	0	0.00	0	0.00	0	0.00	0	
Sub-Total (A)(1)		7	14630183	0	0	14630183	60.9987	14630183	0	14630183	60.9987	0	14630183	60.9987	14630183	100.0000	0	0.00	0	0.00	0	0.00	0	0.00	14630183
2 Foreign																									
(a) Individuals/Non-Resident Individuals/Foreign Individuals)																									
Total		0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
		0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.00	0	0.00	0	0.00	0	0.00	0	
(c) Institutions																									
Total		0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
		0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.00	0	0.00	0	0.00	0	0.00	0	
Sub-Total (A)(2)		0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.00	0	0.00	0	0.00	0	0.00	0	
Total Shareholding of Promoters		7	14630183	0	0	14630183	60.9987	14630183	0	14630183	60.9987	0	14630183	60.9987	14630183	100.0000	0	0.00	0	0.00	0	0.00	0	0.00	14630183
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																									
Note:																									
(1) PAN would not be displayed on website of Stock Exchange(s).																									
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011																									

Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER																								
Category & Name of the shareholders (I)	PAN (II)	No. of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total no. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP, etc.) (X)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Total Shareholding, as a % assuming full conversion of convertible securities[as a % of diluted share capital] (XII)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII)=(XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)
								No of Voting Rights						Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								Class Equity x	Class Others y	Total														
1 Custodian/DR Holder																								
10			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA						0
Total Non Promoter- Non Public Shareholding (C)=C(1)+C(2)			0	0	0	0	0.0000		0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA						0

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W r t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

[illegible]

Annexure - B**Table VI - Statement Showing Foreign Ownership Limit**

	Board approved limits	Limits utilized
As on shareholding date	Manufacturing Sectoral Cap: 100%, Automatic Route	0.40
As on the end of previous 1st quarter	NA	NA
As on the end of previous 2nd quarter	NA	NA
As on the end of previous 3rd quarter	NA	NA
As on the end of previous 4th quarter	NA	NA

