

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref. No.: NSE/CML/75491	Date: July 30, 2026
Circular Ref. No.: 1258/2026	

To All Members,

Sub: Conversion of Cube Highways Trust from a Privately Listed InvIT to a Public Listed InvIT

The members of the Exchange are hereby informed that Cube Highway Trust has been converted from a Privately Placed Infrastructure Investment Trust to a Public Infrastructure Investment Trust with effect from July 31, 2026, in accordance with the SEBI (Infrastructure Investment Trusts) Regulations, 2014 and the SEBI framework governing conversion of a private listed InvIT into a public InvIT.

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from July 31, 2026 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

This circular shall be effective from July 31, 2026.

**For and on behalf of
National Stock Exchange of India Limited**

**Snehal Mariappa
Manager**

Annexure

Symbol	CUBEINVIT
Name of the Entity	Cube Highways Trust
Series	IV
ISIN	INE0NR623014
Issue Price for the current public issue	Rs. 152/- per unit
Security Description	Units of InvIT Rs.100/- each fully paid up
Effective Date of Conversion	31-Jul-2026
No. of Units	1344069762
Market lot	1
Pari Passu	Yes
Lock in details	As per Annexure I

The equity shares of Cube Highways Trust (Symbol: CUBEINVIT) shall be traded in the Normal Market segment (Rolling Settlement) in compulsory demat for all investors.

Consequent to the aforesaid conversion, Cube Highway Trust shall cease to be governed by the regulatory framework applicable to privately placed InvITs and shall be subject to and comply with all applicable provisions of the SEBI (Infrastructure Investment Trusts) Regulations, 2014, the SEBI Master Circular for Infrastructure Investment Trusts (InvITs), including the framework relating to conversion of a private listed InvIT into a public InvIT, read with SEBI Circular No. SEBI/HO/DDHS/DDHS-PoD-2/P/CIR/2025/114 dated August 08, 2025, and other circulars, guidelines, directions and requirements applicable to publicly offered and listed InvITs, as amended from time to time.

Principal Place of Business:

B-376, Upper Ground Floor,
Nirman Vihar, New Delhi – 110092

Contact Person: Ms. Richa Gupta Rohatgi

Tel: + 91 120 4868300

Email Id: compliance.officer@cubehighways.com

Website: www.cubehighwaystrust.com

Investment Manager:

Cube Highways Fund Advisors Private Limited
B-376, Upper Ground Floor,
Nirman Vihar, New Delhi – 110092

Contact person: Mr. Vinay C. Sekar

Tel: + 91 120 4868300

E-mail: vinay.sekar@cubehighways.com

Sponsor:

Cube Highways and Infrastructure V Pte. Ltd.
65 Chulia Street, #21-05,

OCBC Centre,

Singapore 049 513

Contact Person: Mr. Lin Le

Contact No.: +65 6016 1448

Email ID: Cube-Singaporesecretarial@cubehighways.com

Address of Registrar:**Kfin Technologies Limited**

Selenium, Tower B, Plot No - 31 and 32

Financial District, Gachibowli,

Nanakramguda Serilingampally,

Hyderabad - 500032, Telangana

Contact Number: +91 40 67162222

Website: www.kfintech.com

Email Id: cube.invit@kfintech.com

Contact Person: Mr. M Murli Krishna

Annexure I
Cube Highways Trust

No. of Units	Distinctive Nos.		Lock-in Upto
	From	To	
1015122397	1	1015122397	Free
135690960	1015122398	1150813357	Free
111019565	1150813358	1261832922	27-Aug-2026
82236840	1261832923	1344069762	26-Jan-2027
1344069762	Total		