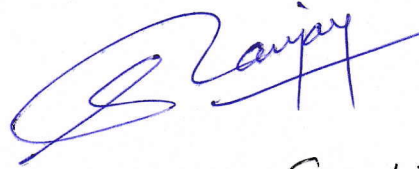


General information about company	
Scrip code	539518
NSE Symbol	NA
MSEI Symbol	NA
ISIN	INE551B01012
Name of the company	Uday Jewellery Industries Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Pre-listing
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	09-09-2026
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	09-09-2026
Shareholding pattern filed under	Regulation 31 (1) (a)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

// CERTIFIED TO BE TRUE //

For Uday Jewellery Industries Limited



Sanjay Kumar Sanghi
Managing Director - Corporate Affairs
DIN: 00629693



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Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	Yes	Yes	Yes	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	No	No		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

Table I - Summary Statement holding of specified securities																															
Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet																															
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI) (VIII) As a % of (A+B+C2)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rightsheld in each class ofsecurities(X)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC) (XI)=(VII)+(X)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XII)=(VII)+(X) (XII)=(VII)+(X) As a % of (A+B+C2)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
								No of Voting (XIV) Rights										No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
								Class eg:X	Class eg:Y	Total	Total as a % of (A+B+C)																		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	11	25329481			25329481	74.38	25329481.00		25329481.00	74.38	0		0	25329481	74.38	1750000	6.91									25329481				
(B)	Public	7005	8723444			8723444	25.62	8723444.00		8723444.00	25.62	0		0	8723444	25.62	300000	3.44									8547206	0	0	0	
(C)	Non Promoter- Non Public																														
(C1)	Shares underlying DRs																														
(C2)	Shares held by Employee Trusts																														
	Total	7016	34052925			34052925	100	34052925.00		34052925.00	100.00	0		0	34052925	100	2050000	6.02								33876687	0	0	0		

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Sr. No	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) = (A+B+C2) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities(X)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VIII+X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialised form (XVIII)	Sub-categorization of shares Shareholding (No. of shares) under			
								Class eg: X	Class eg:Y	Total	Total as a % of Total Voting rights							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
A Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																																
1) Indian																																
(a)	Individuals/Hindu undivided Family	10	23826848			23826848	69.97	23826848.00		23826848	69.97		0		0	23826848	69.97	250000	1.05										23826848			
(b)	Central Government/ State Government(s)														0																	
(c)	Financial Institutions/ Banks														0																	
(d)	Any Other (specify)	1	1502633			1502633	4.41	1502633.00		1502633	4.41		0		0	1502633	4.41	1500000	99.82										1502633			
Sub-Total (A)(1)		11	25329481			25329481	74.38	25329481.00		25329481	74.38		0		0	25329481	74.38	1750000	6.91										25329481			
2) Foreign																																
(a)	Individuals (Non-Resident individuals/ Foreign Individuals)																															
(b)	Government(s)																															
(c)	Institutions																															
(d)	Foreign Portfolio Investor																															
(e)	Any Other (specify)																															
Sub-Total (A)(2)																																
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		11	25329481			25329481	74.38	25329481.00		25329481	74.38		0		0	25329481	74.38	1750000	6.91										25329481			
Details of Shares which remain unclaimed for Promoter & Promoter Group																																
B Table III - Statement showing shareholding pattern of the Public shareholder Note - Kindly show details of shareholders holding equal to or more than 1% of total number of shares. Please refer software manual.																																
1) Institutions (Domestic)																																
(a)	Mutual Funds																															
(b)	Venture Capital Funds																															
(c)	Alternate Investment Funds																															
(d)	Banks																															
(e)	Insurance Companies																															
(f)	Provident Funds/ Pension Funds																															
(g)	Asset reconstruction companies																															
(h)	Sovereign Wealth Funds																															
(i)	NBFCs registered with RBI																															
(j)	Other Financial Institutions																															
(k)	Any Other (specify)																															
Sub-Total (B)(1)																																
2) Institutions (Foreign)																																
(a)	Foreign Direct Investment																															
(b)	Foreign Venture Capital Investors																															
(c)	Sovereign Wealth Funds																															
(d)	Foreign Portfolio Investors Category I																															
(e)	Foreign Portfolio Investors Category II																															
(f)	Overseas Depositories (holding DRs) (Balance figure)																															
(g)	Any Other (specify)	1	1			1	0.00	1		1	0.00		0		0	1	0.00	0	0.00									1	0	0	0	
Sub-Total (B)(2)		1	1			1	0.00	1		1	0.00		0		0	1	0.00	0	0.00									1	0	0	0	
3) Central Government / State Government(s)																																
(a)	Central Government / President of India																															
(b)	State Government / Governor																															
(c)	Shareholding by Companies or Bodies Corporate, where Central / State Government is a promoter																															
Sub-Total (B)(3)																																
4) Non-institutions																																
(a)	Associate companies / Subsidiaries																															
(b)	Directors and their relatives (excluding independent directors and nominee directors)																															
(c)	Key Managerial Personnel																															
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																															
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary' or 'author of the trust'																															
(f)	Investor Education and Protection Fund (IEPF)																															
(g)	Resident individuals holding nominal share capital up to Rs. 2 lakhs	6764	1264004			1264004	3.71	1264004		1264004	3.71		0		0	1264004	3.71	0	0.00									1124466	0	0	0	
(h)	Resident individuals holding nominal share capital in excess of Rs. 2 lakhs	38	5542836			5542836	16.28	5542836		5542836	16.28		0		0	5542836	16.28	300000	5.41									5542836	0	0	0	
(i)	Non-Resident Indians (NRIs)	67	15916			15916	0.05	15916		15916	0.05		0		0	15916	0.05	0	0.00									15916	0	0	0	
(j)	Foreign Nationals																															
(k)	Foreign Companies																															
(l)	Bodies Corporate	44	531252			531252	1.56	531252		531252	1.56		0		0	531252	1.56	0	0.00									494552	0	0	0	
(m)	Any Other (specify)	91	1369435			1369435	4.02	1369435		1369435	4.02		0		0	1369435	4.02	0	0.00									1369435	0	0	0	
Sub-Total (B)(4)		7004	8723443			8723443	25.62	8723443.00		8723443	25.62		0		0	8723443	25.62	300000.00	3.44									8547205	0	0	0	
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		7005	8723444			8723444	25.62	8723444		8723444	25.62		0		0	8723444	25.62	300000	3.44									8547206	0	0	0	
Details of the shareholders acting as persons in Concert for Public																																
Details of Shares which remain unclaimed for Public																																
C Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																																
(1)	Category/DR holder - Name of DR Holders (If Available)																															
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021																															
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)																																
Total (A+B+C)		7016	34052925			34052925	100.00	34052925.00		34052925	100.00		0		0	34052925	100.00	2050000	6.02									33876687	0	0	0	
Total (A+B+C)		7016	34052925			34052925	100.00	34052925.00		34052925	100.00		0		0	34052925	100	2050000	6.02									33876687	0	0	0	
Disclosure of notes on shareholding pattern								Add Notes																								

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Sr. No.	Name of the Shareholders (I)	PAN (II)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding Warrants (XB)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)/(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of equity shares held in dematerialized form (XVIII)	Reason for not providing PAN	Shareholder type																	
						No of Voting (XIV) Rights							Total as a % of Total Voting rights																					
						Class eg: X	Total	Total as a % of Total Voting rights																										
No. (a)	As a % of total Shares held (b)																																	
A1(c) Financial Institutions/ Banks																																		
AddDelete																																		
Click here to go back		Total																																

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Sr. No.	Category	Name of the Shareholders (I)	PAN (II)	No. of the Shareholders (I)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) = As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding Warrants (XB)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of equity shares held in dematerialized form (XVIII)	Reason for not providing PAN	Shareholder type
								No of Voting (XIV) Rights											
								Class eg: X	Total	Total as a % of Total Voting rights									
								No. (a)	As a % of total Shares held (b)	No. (a)									
A2(d)	Any Other (specify)																		
AddDelete																			
Click here to go back Total																			

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Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100.00	0.02
As on the end of previous 1st quarter	100.00	0.04
As on the end of previous 2nd quarter	100.00	0.09
As on the end of previous 3rd quarter	100.00	0.11
As on the end of previous 4th quarter	100.00	0.13

Notes :-

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities
- 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.